**INTEREST RATES MARKET NOTICE**

**Date: 08 February 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN562”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN562

**Nominal Issued** R 510,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 10 Feb 2021 of …% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2021

**Books Close Date** 30 April 2021

**Interest Payment Date(s)** 10 May 2021

**Last Day to Register** by 17:00 on29 April 2021

**Issue Date** 10 February 2021

**Date Convention** Following

**Interest Commencement Date** 10 February 2021

**First Interest Payment Date** 10 May 2021

**ISIN No.** ZAG000173998

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN562%20PricingSupplement1002.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN562%20PricingSupplement1002.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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